

B. B. Jain & Associates

CA. B. B. Jain
B.Com., F.C.A.

CHARTERED ACCOUNTANTS



301, Gimar Apartments, Off Mandpeshwar Road, Borivali (West), Mumbai - 400 092.
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To Whomsoever It May Concern

We have verified the relevant records of **M/s Parinee Realty Pvt. Ltd.** having its registered office at Flat No 102 & 103, Smag House, Plot No 157A, Sarojini Road Extension, Vile Parle (W), Mumbai 400056, as on 30.06.2018.

On the basis of the same, we hereby certify that the company offered Non Convertible Debentures (NCDs) of INR 285 Crores to Eligible Investors in terms of the Debenture Trust Deed (registered) dated 10.01.2017 entered into between Parinee Realty Private Limited and Catalyst Trusteeship Limited. The company has received subscription of Rs. 285 Crores on a private placement basis on 16.01.2017.

As per details and information provided by the management, we hereby certify that such NCDs issued are secured by the creation of a charge on the properties and assets of the company, its subsidiaries, its associates companies, having a value which is sufficient for the due repayment of the amount of debentures and interest thereon.

This certificate has been issued on the request of the company and it is true to the best of our knowledge.

For B B Jain & Associates
Chartered Accountants
Firm Registration No. 103889W

(B B Jain)
Proprietor
Membership No. 37357



Place: Mumbai
Date: 31.07.2018